

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 26, 2004

REGISTRATION NO.: 24547

BONDS ISSUED BY: Reorganized School District No. R-IV

AMOUNT OF ISSUE: \$10,000,000.00

COUNTY: of Stone

DATE OF ISSUE: March 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund the District's
outstanding General Obligation School Bonds, Series 2001

Rate of Interest	Amount	Maturity
3.250%	\$ 125,000.00	03/01/2014
3.300%	265,000.00	03/01/2015
5.000%	1,360,000.00	03/01/2016
5.000%	1,455,000.00	03/01/2017
5.000%	1,550,000.00	03/01/2018
3.800%	1,500,000.00	03/01/2019
3.900%	1,785,000.00	03/01/2020
4.000%	1,960,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2019 may be redeemed on and after
March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank., N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,466,364.20

INTEREST RATE: 3.9054%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable